



## KAMUYU AYDINLATMA PLATFORMU

# HACI ÖMER SABANCI HOLDİNG A.Ş. Notification Regarding General Assembly

# Notification Regarding General Assembly

Summary Info	Registration of Extraordinary General Assembly Meeting Resolutions
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

## General Assembly Invitation

General Assembly Type	Extraordinary
Decision Date	23.11.2023
General Assembly Date	25.12.2023
General Assembly Time	14:00
Record Date (Deadline For Participation In The General Assembly)	24.12.2023
Country	Turkey
City	İSTANBUL
District	BEŞİKTAŞ
Address	Sabancı Center 4, Levent 34330 İstanbul

## Agenda Items

- 1 - Opening and formation of the Meeting Council,
- 2 - Informing the shareholders of the contemplated merger, through which all of the assets and liabilities of Exsa Export Sanayi Mamulleri Satış ve Araştırma A.Ş. be acquired by Sabancı Holding as a whole, within the framework of the Turkish Commercial Code No. 6102 and Capital Markets Legislation,
- 3 - Reading, discussion and approval of the special audited consolidated financial statements of Sabancı Holding for the interim period ended 30.06.2023, which are taken as a basis for the merger transaction,
- 4 - Discussion and approval of the Merger Agreement and the Merger Report prepared in accordance with the provisions of the Capital Markets Legislation, the Turkish Commercial Code, the Corporate Tax Law No. 5520, and other relevant legislation,
- 5 - Discussion and approval of the capital increase and the proposed amendments to Article 10 of the Articles of Association of Sabancı Holding within the scope of the merger,
- 6 - Wishes and remarks.

## Corporate Actions Involved In Agenda

Merger
Capital Increase/Decrease

## General Assembly Results

Was The General Assembly Meeting Executed?	Yes
	Please refer to the attached Minutes of the General Assembly Meeting and the List of Attendees.
General Assembly Results	<i>In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.</i>
Are There Articles Of Association Amendment Relating To Scope Of Activities In Minutes?	Yes

## Decisions Regarding Corporate Actions

Capital Increase/Decrease	Accepted
Merger	Accepted

## General Assembly Registry

Were The Minutes Registered?	Yes
Date of Registry	15.01.2024

## General Assembly Result Documents

<b>Appendix: 1</b>	OLAGANUSTU GENEL KURUL TOPLANTI TUTANAGI_2023.pdf - Minute
<b>Appendix: 2</b>	EXTRAORDINARY GENERAL ASSEMBLY MEETING MINUTES_2023.pdf - Minute
<b>Appendix: 3</b>	KATILANLAR CETVELI - LIST OF ATTENDANTS_2023.pdf - List of Attendants

## Additional Explanations

The results of the Extraordinary General Assembly Meeting dated December 25, 2023 were registered by İstanbul Trade Registry Office on January 15, 2024.

*In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.